State: Arkansas Filing Company: Principal Life Insurance Company

TOI/Sub-TOI: A03I Individual Annuities - Deferred Variable/A03I.001 Fixed Premium

Product Name: Individual Variable Annuity

Project Name/Number: /SF 912 REV

#### Filing at a Glance

Company: Principal Life Insurance Company

Product Name: Individual Variable Annuity

State: Arkansas

TOI: A03I Individual Annuities - Deferred Variable

Sub-TOI: A03I.001 Fixed Premium

Filing Type: Form

Date Submitted: 10/04/2012

SERFF Tr Num: PRLC-128712035

SERFF Status: Closed-Accepted For Informational Purposes

State Tr Num:

State Status: Closed-Accepted for Informational Purposes

Co Tr Num:

Implementation 01/19/2013

Date Requested:

Author(s): Julie Gwennap Reviewer(s): Linda Bird (primary)

Disposition Date: 10/11/2012

Disposition Status: Accepted For Informational Purposes

Implementation Date:

State Filing Description:

State: Arkansas Filing Company: Principal Life Insurance Company

TOI/Sub-TOI: A03I Individual Annuities - Deferred Variable/A03I.001 Fixed Premium

**Product Name:** Individual Variable Annuity

Project Name/Number: /SF 912 REV

**General Information** 

Project Name: Status of Filing in Domicile:
Project Number: SF 912 REV Date Approved in Domicile:
Requested Filing Mode: Informational Domicile Status Comments:

Explanation for Combination/Other: Market Type:

Submission Type: New Submission Overall Rate Impact:

Filing Status Changed: 10/11/2012

State Status Changed: 10/11/2012 Deemer Date:

Created By: Julie Gwennap Submitted By: Julie Gwennap

Corresponding Filing Tracking Number:

Filing Description:

RE:

New Submission - Informational Individual Variable Annuity

Revised Actuarial Memorandum for Guaranteed Minimum Withdrawal Benefit Rider, Form No. SF 912

Dear Commissioner,

For your records, please find enclosed a revised Actuarial Memorandum for Guaranteed Minimum Withdrawal Benefit Rider form number SF 912 that you approved on 04/25/2012 under SERFF tracking number PRLC-128229963.

When approved, the rider had a current quarterly rider charge of 0.2375% of the average Withdrawal Benefit Base over the calendar quarter.

We are making this submission to inform you that effective January 19, 2013, the current quarterly rider charge will continue to be 0.2375% when licensed agents and brokers sell the rider as part of our Principal Investment Plus Variable Annuity product. The current quarterly rider charge will be 0.1825% when licensed agents and brokers sell the rider as part of a different product known as Principal Lifetime Income Solutions.

The maximum quarterly rider charge will remain as originally approved, 0.4125%.

NOTE this change does not change the text of any currently approved form(s).

Please contact me with questions.

## **Company and Contact**

**Filing Contact Information** 

Julie Gwennap, Sr Contract Analyst

Gwennap.Julie@principal.com

800-543-4015 [Phone] 77892 [Ext]

Des Moines, IA 50309 515-235-1953 [FAX]

State: Arkansas Filing Company: Principal Life Insurance Company

TOI/Sub-TOI: A03I Individual Annuities - Deferred Variable/A03I.001 Fixed Premium

Product Name: Individual Variable Annuity

Project Name/Number: /SF 912 REV

**Filing Company Information** 

Principal Life Insurance Company CoCode: 61271 State of Domicile: Iowa

711 High Street Group Code: 332 Company Type:
Des Moines, IA 50309 Group Name: State ID Number:

(515) 246-7517 ext. [Phone] FEIN Number: 42-0127290

**Filing Fees** 

Fee Required? Yes

Fee Amount: \$50.00 Retaliatory? No

Fee Explanation: Information related to one annuity form = \$50.00

Per Company: No

CompanyAmountDate ProcessedTransaction #Principal Life Insurance Company\$50.0010/04/201263420563

State: Arkansas Filing Company: Principal Life Insurance Company

**TOI/Sub-TOI:** A03I Individual Annuities - Deferred Variable/A03I.001 Fixed Premium

**Product Name:** Individual Variable Annuity

Project Name/Number: /SF 912 REV

# **Correspondence Summary**

## **Dispositions**

Status	Created By	Created On	Date Submitted
Accepted For	Linda Bird	10/11/2012	10/11/2012
Informational			
Purposes			

State: Arkansas Filing Company: Principal Life Insurance Company

TOI/Sub-TOI: A03I Individual Annuities - Deferred Variable/A03I.001 Fixed Premium

Product Name: Individual Variable Annuity

Project Name/Number: /SF 912 REV

## **Disposition**

Disposition Date: 10/11/2012

Implementation Date:

Status: Accepted For Informational Purposes

Comment:

Rate data does NOT apply to filing.

Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Flesch Certification		No
Supporting Document	Application		No
Supporting Document	Life & Annuity - Acturial Memo		No